

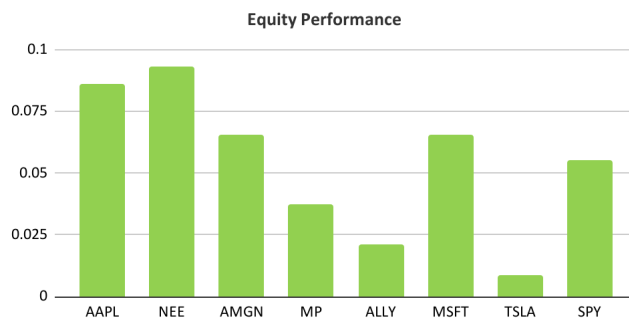
# Team Hartford Student Managed Fund December 2022 Portfolio Snapshot



## Team Portfolio vs. S&P 500 performance

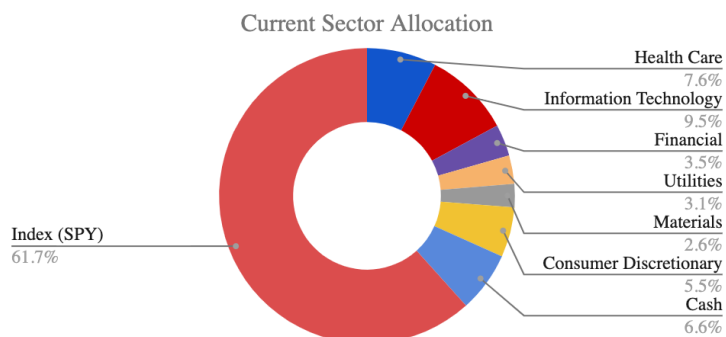
Total Performance v.s. S&P 500 Performance		S&P Index	HSMF Portfolio
<b>Total Portfolio Performance</b>	5.64%	<b>Beginning value</b>	3,859.11 / \$ 1,109,692.70
<b>S&amp;P500 Performance</b>	5.51%	<b>Current value</b>	4,071.70 / \$ 1,172,304.33
<b>Difference in Performance</b>	<b>0.13%</b>	<b>Absolute value</b>	212.59 / \$ 62,611.63
		<b>% Change</b>	5.51% / 5.64%

## Equity performance



Company	Ticker	Purchase Price	Recent Price	%Change	Weights
Apple Inc.	AAPL	\$ 136.06	\$ 147.81	8.64%	6.33%
Nextera Energy	NEE	\$ 77.95	\$ 85.20	9.31%	3.11%
Amgen Inc.	AMGN	\$ 267.87	\$ 285.51	6.58%	7.62%
MP Materials	MP	\$ 32.54	\$ 33.75	3.72%	2.55%
Ally Financials	ALLY	\$ 25.58	\$ 26.12	2.11%	3.46%
Microsoft Inc.	MSFT	\$ 239.36	\$ 255.02	6.54%	3.18%
Tesla	TSLA	\$ 193.21	\$ 194.86	0.86%	5.49%

## Portfolio Allocation & Unrealized Gains



<b>Total Capital</b>	<b>\$ 1,172,304</b>
<b>SPY ETF</b>	<b>\$ 697,925.6</b>
<b>Cash</b>	<b>\$ 77,209.3</b>
<b>Invested Amount</b>	<b>\$ 352,749.4</b>
<b>Percent Invested (Without SPY)</b>	<b>31.73%</b>

## Sector allocation & Breakdown

Sector	Value	% of Invested Port.	S&P Sector Weights
Communication Services	\$ -	9.67%	7.49%
Consumer Staples	\$ -	6.84%	6.96%
Health Care	\$ 89,364.63	12.52%	15.27%
Information Technology	\$ 111,433.54	31.26%	26.45%
Financial	\$ 40,512.12	5.51%	11.54%
Real Estate	\$ -	2.64%	2.67%
Utilities	\$ 36,465.60	2.53%	2.98%
Materials	\$ 29,936.25	2.61%	2.68%
Industrials	\$ -	7.62%	8.44%
Consumer Discretionary	\$ 64,303.80	12.03%	10.40%
Energy	\$ -	2.70%	5.11%
Cash	\$ 77,209.32	0.20%	N/A
Index (SPY)	\$ 723,079.07	3.87%	N/A

Sector	Analysts
Communication Services	David Leonardo, Zachary Lewis
Consumer Staples	Patrick Murphy, Joseph Sklenar
Health Care	Kashish Manchanda, Lorenz Gunzl, Rishikesh Jagadeeswaran
Information Technology	Rishikesh Jagadeeswaran, Patrick Murphy, Ben North
Financial	Abdulhadi Almatiet, Lorenz Gunzl
Real Estate	Mark Pereira
Utilities	Rishikesh Jagadeeswaran, Joseph Sklenar
Materials	Ben North
Industrials	Abdulhadi Almatie, David Leonardo
Consumer Discretionary	Zachary Lewis, Kashish Manchanda
Energy	Kashish Manchanda, Mark Pereira

## Leaders

### NextEra Energy (NEE)



**Thesis:** World's largest generator of renewable energy and world leader in battery storage with strong growth prospects as these industries continue to grow rapidly.

- Purchased at favorable price compared to 52 week high.
- Consistent returns higher than S&P 500 and peer utility companies.
- Strong market position with capital intensive barriers to entry for competitors.

### Apple Inc. (AAPL)



**Thesis:** AAPL's ecosystem, high customer retention rates, and expanding addressable market.

- Stable replacement cycles from 5G expansion and robust free cash flow aiding growth initiatives/ shareholder return.
- The ability to take share at the high end of the China market.
- Services will benefit from rising paid subscribers.

## Laggers

### Tesla (TSLA)



**Thesis:** Tesla is the world's largest producer of electric vehicles and is well positioned to be the biggest winner through incentives provided by the inflation reduction act.

- Uniquely positioned to provide value to consumers through vertical integration of products.
- Purchased at 52-week low suggesting good value given growth prospects.
- Strong and consistent growth in revenue and net income.

### Ally Financial (ALLY)



**Thesis:** Ally's valuation is attractive compared to its peers. The company's P/E ratio is lower than the industry average, indicating that it is undervalued relative to its peers.

- Net income almost tripled from 2020 to 2021.
- Ally has a healthy balance sheet with low levels of debt and strong liquidity.

## Team Hartford



**Rishikesh J.**  
Co-Lead Manager



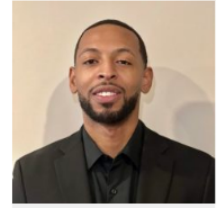
**David L.**  
Co-Lead Manager



**Lorenz G.**  
Analyst



**Patrick M.**  
Analyst



**Zachary L.**  
Analyst



**Kashish M.**  
Portfolio Manager



**Ben N.**  
Portfolio Manager



**Mark P.**  
Communications  
Manager  
Analyst



**Joseph S.**  
Digital Media  
Manager  
Analyst



**Abdulhadi A.**  
Analyst