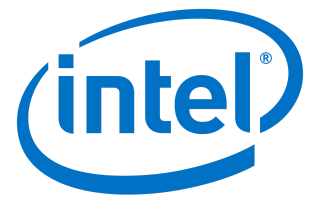


Intel Corp. (Nasdaq: INTC)

Sector: Technology

Industry: Semiconductor Devices



Target Price	Current Price	52 Week High	52 Week Low	P/E	Market Cap	Dividend Yield	Beta
\$57.72	\$49.39	\$59.59	\$42.36	11.47	\$218B	2.48%	0.7

Business Description:

Intel is a semiconductor manufacturer that offers computing, networking, data storage, and communications solutions worldwide. Their operating segments include, client computing, data center, internet of things, non-volatile memory solutions, and programmable solutions. Intel is known for their dominant PC computing market share which is currently about 76%, with primary customers being, HP, Lenovo, and Dell. Intel is currently leveraging their superior technological products to take advantage of the growing data market, offering solutions to enterprises looking to leverage data to increase efficiency.

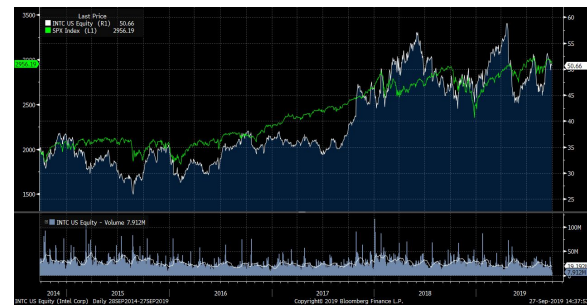
Industry Trends:

Expanding cloud services and servers are causing an increased growth in demand for microprocessors and data centers. Current research is focused on minimizing data center sizes and expanding into quantum computing. Evolutions in automation and artificial intelligence are also a driving force within the technology industry and key emerging markets for microchip manufacturers.

Risks:

- INTC faces global trade and tariff risks, as 84% of its revenue is generated outside of the United States and its highest revenue stream comes from China/Hong Kong.
- The evolution of technology is unpredictable and volatile, and therefore all research and development efforts by INTC are inherently risky.
- Cyber security and data privacy is a rising concern as INTC transitions its business towards a data-centric market.

5 Year Performance Graph:



Competitive Analysis:

The semiconductor industry is heavily competitive, market dominance relies on continued technological advancement in order to stay ahead of competitors. Intel primarily competes with other large semiconductor companies including Texas Instruments, Nvidia, AMD, Broadcom, and Qualcomm.

ESG:

Intel takes pride in its dedication towards social responsibility and environmental protection. For nearly 20 years, Intel has met with investment firms to showcase their ESG metrics, and in 2018 Morgan Stanley referred to Intel as one of the first companies “already capitalizing on investor interest in ESG.”

Metric	Intel	Peer Median
Sustainalytics ESG Rank	96.83	68.25
ISS Governance	8	5
ESG Disclosure	65.29	43.8
% Women on Board	22.22	18.18
Yahoo Env. Score	94	72